

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
GREENVILLE DIVISION**

IN RE:

CAH ACQUISITION COMPANY #1,
LLC, d/b/a WASHINGTON COUNTY
HOSPITAL,

Debtor.

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Case No. 19-00730

Chapter 11

**TRUSTEE'S REPORT OF NO BIDS OTHER
THAN STALKING HORSE BIDDER**

Thomas W. Waldrep, Jr., the duly appointed Chapter 11 Trustee (the "Trustee") for the above-captioned debtor (the "Debtor") hereby files this Report pursuant to the *Order (A) Establishing Bidding Procedures, (B) Approving Stalking Horse Bidder, (C) Approving Form and Manner of Notices, (D) Scheduling Hearing to Consider Final Approval of Sale and Treatment of Executory Contracts and Unexpired Leases, and (E) Granting Related Relief* (the "Bidding Procedures Order") [Dkt. No. 561] and provides notice to the Court and to all interested parties that the Trustee received no bids for the Debtor's assets other than the Stalking Horse Bid of Affinity Health Partners (the "Stalking Horse").

PLEASE TAKE NOTICE THAT the Debtor's assets will not be sold at auction, and pursuant to the Bidding Procedures Order and the *Order Granting Motion to Continue Tentative Stalking Horse Sale Hearing and Associated Tentative Objection Deadline* [Dkt. No. 591], the approval of the sale of the Debtor's assets to the Stalking Horse shall heard on January 2, 2020 at 1:00 PM EST at the United States Bankruptcy Court in Greenville, North Carolina. The Deadline for any party-in-interest to object to the approval of the sale to the Stalking Horse shall be December 27, 2019 at 5:00 PM EST.

This the 17th day of December, 2019.

WALDREP LLP

/s/ James C. Lanik

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